

Assisted Search

With Intelligence's Assisted Search is a complementary manager search service provided by **CAMRADATA (a With Intelligence Company)** to institutional investors (such as pension funds, consultants, insurers, family offices, foundations and endowments). It's designed to help investors identify and evaluate asset managers that meet their specific investment needs.

Whether targeting a specific asset class, investment style, or criteria, our team works closely with the investor to define your requirements and deliver a tailored shortlist of funds - drawn from a global universe of managers.



Tailored search

CAMRADATA works with the investor to understand their requirements - such as asset class, investment style, risk profile, or specific criteria.



Manager shortlist

Based on this, CAMRADATA uses its extensive database and manager universe to provide a shortlist of funds that fit the criteria.



Independent and confidential

The service is complimentary, anonymous, and not influenced by asset managers - ensuring objectivity.



Data-driven

CAMRADATA leverages its database of performance, risk and qualitative information to provide a set of in-depth qualitative and quantitative reports of fund information aligned with the investor's objectives.

With Intelligence / CAMRADATA's Assisted Search is a manager research and fund selection service for institutional investors who want support in finding suitable investment managers, especially when they don't have the resources or time to conduct a full search themselves.

The Process

STEP
01



Outline search criteria

Fill out our quick and easy RFP form to start your anonymous search on any asset class you might be looking to allocate to or research further.

STEP
02



Extensive coverage

We cover thousands of investment products from over 700 asset managers across both public and private markets.

STEP
03



Leave it to us

We gather qualitative and quantitative information across asset manager funds via CAMRADATA Live, as well as collecting additional materials shared by managers to help investors compare managers/funds.

STEP
04



Your tailored reports are ready

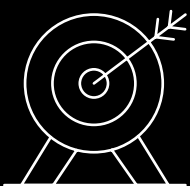
After the deadline for collecting the results has passed, our team share the full set of reports including Peer Group analysis and detailed performance track records back to you.

STEP
05



Review fund managers

At this point you can take the information offline and access further data using our database. Finally, all we ask for is feedback on the submissions provided so that we can pass this back to managers.



Run an Assisted Search

CAMRADATA's Assisted Search service is a free and non-committal service provided to institutional investors who are looking to assign a mandate, create a buy list or review a specific asset class.