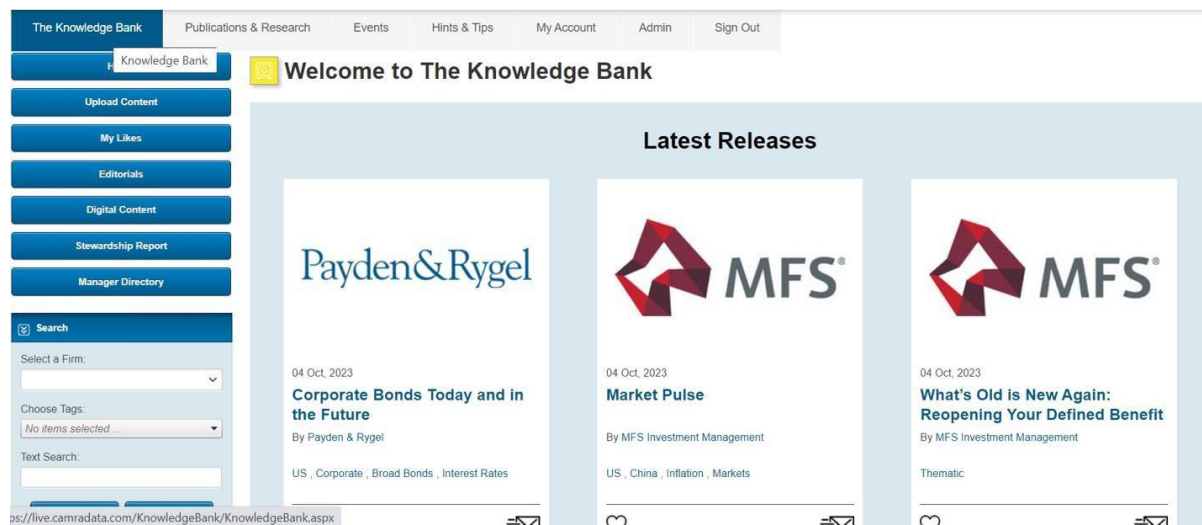




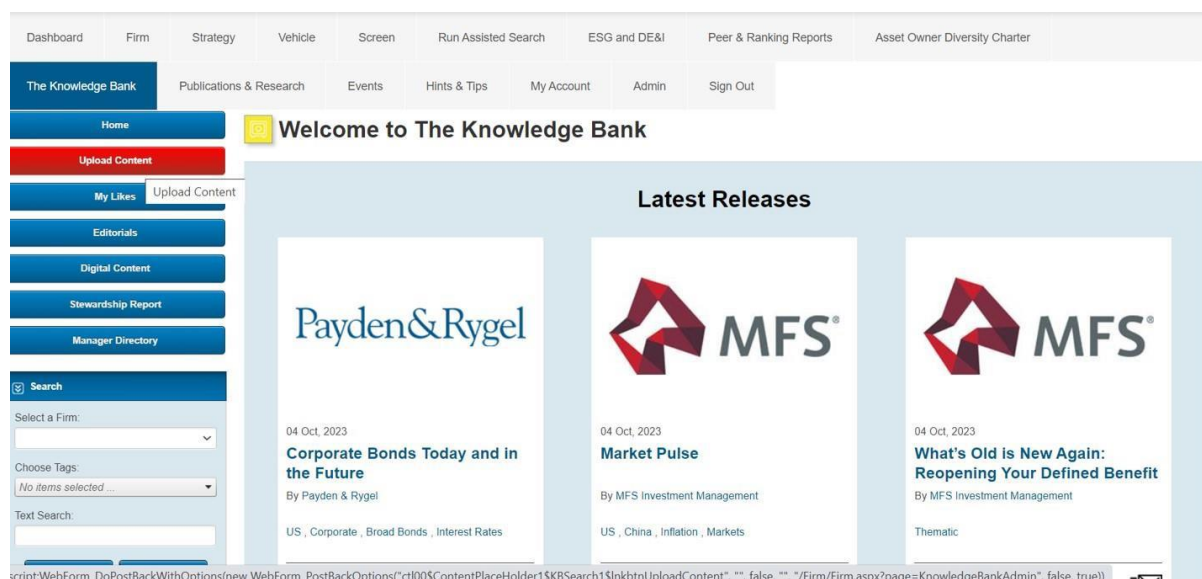
## How can I upload content to the Knowledge Bank in CAMRADATA Live?

*If you do not have a login or having difficulty logging in – please email us at [info@camradata.com](mailto:info@camradata.com)*

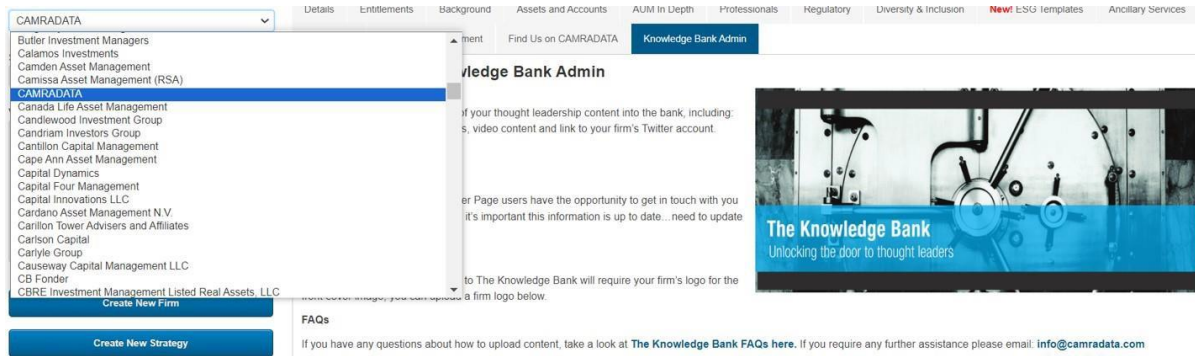
When you log into CAMRADATA Live, select the Knowledge Bank tab in the menu bar, and you will see the screen below:



To add content, select the 'upload content' tab as shown in red in the left-hand panel.



Once on the Knowledge Bank page, ensure that your company name is correctly selected from the list on the left hand side.



If you scroll down the page, you will see a section 'Editorials' this is where you can upload articles and pdfs.

## Editorials

Title	Document/Link	Content	Test	Tags	Show To	Creation Date	
Small Cap Investing Roundtable	Document	Small Caps Whitepaper.pdf		Active investing	All Persons	Oct 04, 2023	
Charities Whitepaper	Document	Charities-Whitepaper (1).pdf		Global	All Persons	Sep 07, 2023	
China Whitepaper	Document	China Whitepaper.pdf		China	All Persons	Aug 01, 2023	
Clean Energy Whitepaper	Document	Clean Energy whitepaper.pdf		ESG	All Persons	Jul 27, 2023	
Emerging Market Equity Whitepaper	Document	Emerging Market Equity Whitepaper.pdf		Emerging Markets, Equity	All Persons	Jul 25, 2023	
Global High Yield Whitepaper	Document	Global High Yield whitepaper.pdf		High Yield	All Persons	Jul 06, 2023	
Diversifying Investment Opportunities in Defined Contribution	Document	DC Whitepaper final1.pdf		DC	All Persons	Jun 29, 2023	
Positioning for Net Zero Whitepaper	Document	Net Zero whitepaper.pdf		ESG	All Persons	Jun 22, 2023	
Climate Change Focus Whitepaper	Document	Climate change focus whitepaper 1.pdf		Climate Change	All Persons	Jun 12, 2023	
Credit Opportunities Whitepaper	Document	Credit Opps whitepaper.pdf		Credit	All Persons	Jun 06, 2023	
Systematic Investing / Quant Whitepaper	Document	Quant whitepaper.pdf		Active investing	All Persons	May 18, 2023	
Buy & Maintain Whitepaper	Document	Buy & Maintain whitepaper.pdf		Fixed Income	All Persons	May 03, 2023	

Go to the bottom of that section and hit the green + to add new content and ensure that you tag what category the article is relevant to. I.e Fixed Income etc. Our weekly newsletter focuses around different topic areas weekly, so it will ensure it is featured under the correct edition and investors can also search by topic area in CAMRADATA Live so it will appear with other relevant articles.

possibilities			Fixed Income	Only
DC - A universal solution for the individual?	Document	Defined Contribution - A universal solution for the individual.pdf	DC, ESG	Non-US Persons Only Jul 29, 2019
Private Debt - The challenges and opportunities	Document	Private Debt Whitepaper - The challenges and opportunities of private debt investing.pdf	Private Debt, Private Markets, Risk Management	Non-US Persons Only Jul 17, 2019

Beneath the editorial section you will also see an option to upload digital content i.e videos and podcasts. Please use the same process as above and hit the green + to add.

**Digital Content**

Title	Type	Embed/Link	Content	Test	Tags	Show To	Creation Date
CAMRADATA International Women's Day Podcast	Podcast	Web Link	https://www.buzzsprout.com/2146980	▶	Diversity	All Persons	Mar 07, 2023
Asset Owner Diversity Charter	Video	Embed	<iframe title="vimeo-player" src="https://player.vimeo.com/video/729945383?h=6da41230e3" width="640" height="360" frameborder="0" allowfullscreen></iframe>	▶	Diversity	All Persons	Aug 03, 2022

Your content should now be shown under the Knowledge Bank section on CAMRADATA Live! To check, go to the Knowledge Bank tab and it will be there.



As mentioned above, by tagging your content, investors can also search by topic and easily identify relevant articles. Example below in the 'text search' section for Fixed Income. They can also find articles via your firm name:

The screenshot displays a search interface on the left and search results on the right. The search interface includes a navigation menu with buttons for Home, Upload Content, My Likes, Editorials, Digital Content, Stewardship Report, and Manager Directory. Below this is a search section with a 'Search' button, a 'Select a Firm' dropdown, a 'Choose Tags' dropdown, and a 'Text Search' input field containing 'fixed income'. There are 'Search' and 'Clear Search' buttons at the bottom of the search section.

The search results are displayed in three columns. Each result includes a firm logo, a date, a title, the author, and tags. The first result is from MFS, dated 04 Oct, 2023, titled 'Long Term Capital Market Expectations – UK Edition' by MFS Investment Management, with tags 'Equity', 'Fixed Income', 'Research', and 'Active investing'. The second result is also from MFS, dated 04 Oct, 2023, titled 'The Big Mac on Macro Regimes: The Market Paradigm Shift' by MFS Investment Management, with tags 'Fixed Income', 'Inflation', and 'Markets'. The third result is from AVIVA INVESTORS, dated 02 Oct, 2023, titled 'Something borrowed, something blue' by Aviva Investors Global Services Limited, with tags 'Fixed Income' and 'Emerging Markets'. Below the search results are logos for M&G Investments and TwentyFour (a boutique of Vontobel).

If you require any further assistance with uploading articles, please contact us at [info@camradata.com](mailto:info@camradata.com)