## **Assisted** Searches

Rolling 12 month Update



For institutional investors and consultants with very specific manager search requirements, we run assisted searches on their behalf. For Evaluation Service subscribers, it is free to participate in these searches.

## **Assisted Searches:**

Institutional Investor	Domicile	Asset Class	Deadline for Inclusion	Mandate
Consultant	UK	Social Impact Solutions	26 <sup>th</sup> May 2022	Research
Consultant	UK	Climate Solutions	26 <sup>th</sup> May 2022	Research
Consultant	UK	Nature-based Solutions	26 <sup>th</sup> May 2022	Research
Financial Mutual	UK	Global Convertibles	13 <sup>th</sup> April 2022	Research
Financial Mutual	UK	US High Yield	13 <sup>th</sup> April 2022	Research
Financial Mutual	UK	UK Fixed Income – Short Duration	13 <sup>th</sup> April 2022	Research
Financial Mutual	UK	UK Fixed Income – B&M Credit	13 <sup>th</sup> April 2022	Research
Financial Mutual	UK	UK Fixed Income – Inflation Linked Gilts	13 <sup>th</sup> April 2022	Research
Financial Mutual	UK	UK Fixed Income – Gilts	13 <sup>th</sup> April 2022	Research
Financial Mutual	UK	Global Equities	13 <sup>th</sup> April 2022	Research
Consultant	UK	Climate aware Real Estate	26 <sup>th</sup> April 2022	Research
Consultant	UK	Sustainable Emerging Markets Debt	29 <sup>th</sup> April 2022	Research
Consultant	UK	Timber / Forestry / Agriculture	13 <sup>th</sup> April 2022	Research
Consultant	UK	Sustainable Buy & Maintain Credit	22 <sup>nd</sup> April 2022	Research
Consultant	UK	Sustainable Multi Asset Credit	21 <sup>st</sup> April 2022	Research
Insurer	UK	Cyber Security ETFs	8 <sup>th</sup> March 2022	£20-£30 million
Pension fund	Sweden	Commodities	11 <sup>th</sup> March 2022	€30 million

Consultant	UK	Blended Finance	9 <sup>th</sup> March 2022	Research
Pension Scheme	UK	Emerging Market Debt	13 <sup>th</sup> December 2021	£100 million
Insurer	UK	Forestry	5 <sup>th</sup> November 2021	\$25 million
Pension Scheme	Switzerland	US Loan Strategies	11 <sup>th</sup> October 2021	\$200-300 million
Consultant	UK	European Property	7 <sup>th</sup> October 2021	€10 million
Consultant	UK	LDI ESG Strategies	6 <sup>th</sup> October 2021	£25 million
Consultant	UK	Private Markets ESG	5 <sup>th</sup> October 2021	£25 million
Consultant	UK	UK ESG Corporate Bonds	1 <sup>st</sup> October 2021	£35 million
Consultant	UK	Emerging Market ESG Equities	30 <sup>th</sup> September 2021	£10 million
Consultant	UK	Global ESG Equities	29 <sup>th</sup> September 2021	£35 million
Consultant	UK	Global ESG Corporate Bonds	28 <sup>th</sup> September 2021	£35 million
Consultant	UK	Global ESG Multi Asset	24 <sup>th</sup> September 2021	£25 million
Consultant	UK	Diversified Growth Funds	19 <sup>th</sup> August 2021	£1m-£25m
Insurer	US	USD Investment Grade Private Debt	12 <sup>th</sup> August 2021	\$50 million
Foundation	US	Global Equities	9 <sup>th</sup> July 2021	\$15 million
Wealth Manager	UK	UK Equities	7 <sup>th</sup> July 2021	£50 million
Consultant	UK	Diversified Growth Funds	11 <sup>th</sup> June 2021	Assisted Research
Investment Authority	Middle East	Latin American Equities	8 <sup>th</sup> June 2021	Assisted Research
Investment Authority	Middle East	European Equities	7 <sup>th</sup> June 2021	Assisted Research
Pension Fund	UK	Global Equities	2 <sup>nd</sup> June 2021	£30 million
Consultant	UK	Multi Asset ESG	15 <sup>th</sup> April 2021	Assisted Research
Insurer	European	Healthcare Equities	12 <sup>th</sup> April 2021	Assisted Research
Consultant	UK	Absolute Return Bonds	5 <sup>th</sup> April 2021	£10 million
Consultant	UK	Timberland	1 <sup>st</sup> April 2021	£10 million

Wealth Manager	UK	Alternatives	8 <sup>th</sup> January 2021	Approx £8+ million
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